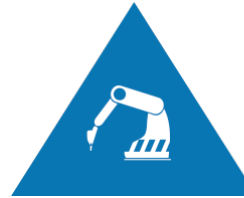


Founded in 2015, Cache Creek is a Los Angeles-based private equity firm focused on acquiring lower middle-market industrial growth and aerospace & defense companies; creating value through culture and operational improvements.

EXPERIENCE



SECTORS



INDUSTRIAL
GROWTH



AEROSPACE
& DEFENSE

ATTRIBUTES

- ✓ North America / Europe
- ✓ Up to \$100M Revenue
- ✓ Up to \$10M EBITDA
- ✓ Gross Profit Margins >30%
- ✓ Strong Customer Relationships
- ✓ Strong Product Technology
- ✓ Add-on Acquisition Opportunities
- ✓ Business Improvement Opportunities
- ✓ Not Highly Cyclical or Capital Intensive
- ✓ Strong Organic Growth Opportunity

SITUATIONS

- ✓ Partial or Full Liquidity for Owner
- ✓ Capital for Growth/Investment
- ✓ Management Buyouts
- ✓ Family Owned Businesses
- ✓ Corporate Carve-outs
- ✓ Majority Control Transactions
- ✓ Minority with Governance



JAKE BLUMENTHAL

PARTNER

Vance Street Capital, Partner
 Charterhouse Group, VP
 Bankers Trust/Deutsche Bank
 Washington & Lee University



DEAN DOUGLAS

PARTNER

Dover Corp. PSG President
 Peerless Pump, CEO
 Sulzer Group & Allied Signal
 Pepperdine MBA



JORDAN BENNETT

SENIOR ASSOCIATE

Vance Street Capital, Intern
 Pzena Mgt., Analyst
 Wharton MBA

SELECT HISTORICAL INVESTMENTS

INDUSTRIAL GROWTH



AEROSPACE & DEFENSE



CORE VALUES



Note: Logos represent investments made by the Principals of Cache Creek Industries while at investment firms and corporations prior to the founding of Cache Creek Industries.

Cache Creek Industries, LLC
 10100 Santa Monica Blvd., Suite 300
 Los Angeles, CA 90067
 310-772-2240
www.cachecreekllc.com